

# Microsoft Copilot Adoption Roadmap

## Integrate Copilot seamlessly within your company's Microsoft 365 ecosystem with a comprehensive two-week roadmap strategy.

#### Day 1:

- Conduct a 2-hour meeting with the CEO or other senior executives.
- Distribute prequalifying questions prior to the meeting, covering:
  - Business applications
  - Organizational structure and personnel
  - Geographic locations
  - Industry compliance requirements
- Facilitate sessions aimed at discovering and understanding the business, identifying areas for improvement, and exploring potential AI solutions.

#### Day 2:

- Engage in 4-8 hour sessions with line of business managers.
- Conduct a Q&A with business leaders to gain insights into the processes and procedures that govern day-today operations.

"This new generation of AI will remove the drudgery of work and unleash creativity. There's an enormous opportunity for AIpowered tools to help alleviate digital debt, build AI aptitude, and empower employees."

Satya Nadella Chairman and CEO, Microsoft



## **Get Started Today**

888.563.9132 sales@managedsolution.com www.managedsolution.com Microsoft Solutions Partner

- Security
- Modern Work
- Azure

#### Days 3 and 4:

- Conduct data intake and summarize notes from meetings, which were shared with the client.
- Deliver a presentation to executives outlining the highlevel plan, potential technological risks, ROI analysis, and the implementation timeline.

#### Day 5:

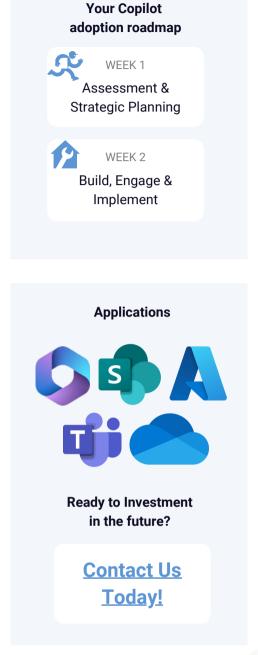
- Hold meetings with Technology Leaders to discuss requirements for AI and automation implementations.
- Engage in discussions regarding the timeline for implementation.

#### Days 6 to 14:

- Initiate the project/pilot phase, allowing the Managed Solution team to commence work on the client's objectives.
- Establish touchpoints throughout the process for questions and progress updates.
- Aggregate necessary data and ensure data cleansing and security measures are in place.

### **Other resources**

- Al and Automation Implementation
- <u>Microsoft Use Case Webinars</u>
- <u>Copilot Webinar Series</u>





#### ABOUT

We're technology enthusiasts with a people-first approach. For over two decades, we've witnessed the profound impact that the right technology and support can have on businesses and individuals. Success, to us, is seeing our clients, partners, and team conquer challenges to achieve their greatest goals and build lasting connections. This relentless pursuit of inspiration drives us forward, pushing us to deliver innovative solutions that empower growth and lasting success. **www.managedsolution.com** in ②